



TOGETHER, WE CAN MAKE OUR REGION A BETTER PLACE FOR EVERYONE

United Way of the Columbia-Willamette



UNITED FOR IMPACT

Help make schools, families and communities stronger for the kids in our region by giving a gift to these funds.

3. MY GIVING

Yes! I want to help make schools, families and communities stronger for kids in our region

- INVEST IN KIDS
SAFETY NET
HANDS ON GREATER PORTLAND

Another 501(c)(3)

Organization or other United Way. Please use full name.

Address

City State Zip
United Way will share your information with any designated 501(c)(3).

1. MY INFORMATION

PLEASE PRINT FIRMLY

Prefix Name

Preferred Email

Please provide your preferred email address so we can provide you with a verification for tax substantiation, keep you up to date on the impact of your gift, and share other opportunities to stay involved throughout the year.

Home Address Unit #

City State Zip

Work Ph. Personal Ph.

Date of Birth Gender

Employer Employee ID#

Your information is kept confidential. We never sell, rent, or loan our donor information.

2. MY DONATION OPTIONS

Option #1 - PAYROLL DEDUCTION

- A. Amount per pay period: \$200 \$100 \$50 \$25 \$10 Other
B. Pay periods per year: 12 (monthly) 24 (bi-monthly) 26 (every other week) 52 (weekly)
C. Total annual payroll deduction (A x B)

Option #2 - CASH OR CHECK ENCLOSED

Cash Check (Payable to United Way of the Columbia-Willamette)

Option #3 - CHARGE MY CREDIT/DEBIT CARD

One time Monthly Quarterly Start Date
#
Exp.
Visa MasterCard Discover AmEx

Option #4 - AUTOMATIC DEDUCTIONS FROM BANK ACCOUNT

Start date (donations will be processed monthly): (mm/dd)
Financial Institution Name:
Type of Account: Checking Savings
Routing Number:
Account Number:

4. MY TOTAL ANNUAL GIFT

X

SIGNATURE Your signature is required to authorize your gift. DATE

5. MY RELATIONSHIP WITH UNITED WAY

- WOMEN UNITED: As a woman who has pledged at least \$1,000/year, I'm interested in joining Women United.
UNION: I belong to this union:
RECOGNITION: When recognized, list my/our names as:
MAKE THIS GIFT ANONYMOUS: I do not want my name published in public acknowledgments.
LOYAL CONTRIBUTOR: I am a Loyal Contributor (have given to any United Way for 10 years or more) and have been giving since (year).
PLANNED GIVING: I would like more information about including United Way in my will or estate plans.
RETIREMENT: I plan on retiring soon and I want to learn more about continuing to give back to my community.

Thank you for your contribution to the United Way campaign. No goods or services were provided in exchange for this contribution. Please keep a copy of this form for your tax records. You will also need to keep a copy of your year-end pay stub or other employer document showing the amount withheld and paid to a charitable organization. Consult your tax advisor for more information.

White: United Way | Yellow: Employer | Pink: Donor

See reverse for information about donating stock or securities

## IMPORTANT NOTES

Make the most of your community investment

Please fill in the information on the front of this form that asks for your name, address and telephone number. Your signature is required to process your pledge.

### CORNERSTONE

Through the Cornerstone program United Way of the Columbia-Willamette is able to waive its processing fees on your donation. This ensures that your gift can have a bigger impact on United Way's efforts to invest in our region's kids and any other nonprofit organization(s) you wish to support.

### FISCAL RESPONSIBILITY

We have the highest possible ratings for our fiscal responsibility from the most respected charity evaluators: Charity Navigator, Better Business Bureau and GuideStar.



### We'll Contact You If...

In the following circumstances, we will make every reasonable effort to contact you:

- Designated organization is not easily identified by contact information provided
- Designated organization is not a registered tax-exempt 501(c)(3)
- Designated organization does not certify as Patriot Act compliant
- Designated organization is no longer in operation
- Designated organization does not cash any checks within one year of payout

If we are unable to reach you under these circumstances, your gift will be directed to United Way of the Columbia-Willamette's general fund and used where it is needed most.

### TAX DOCUMENTS

Donors who make one-time gifts of \$250 or more will receive an acknowledgement for IRS purposes via postal mail. Donors who give less than \$250, but who provide a preferred email address, will receive tax verification via email.

### OUR PRIVACY PLEDGE TO YOU:

United Way will not sell, rent or loan any donor information. If you designate your gift, your information will be given to your designated 501(c)(3).

United Way may publish your name and/or company to provide recognition unless otherwise indicated by you on the front side of this form.

## EQUITY STATEMENT

United Way of the Columbia-Willamette is committed to diversity, equity and inclusion in every aspect of our work, from our interactions with the public to our engagements with donors and our allocation of resources across communities. We know that focusing on race and ethnic disparities is critical to ending the historical and social inequities that continue to exist in our region. When we address these systemic inequities and improve outcomes for those facing the greatest disparities, our whole community benefits.

## NEED HELP – DIAL 211, TOLL FREE.

Call, text or visit the 211info website to connect to FREE local resource referrals including:

- Financial Assistance
- Health
- Housing
- Family Resources
- Food
- Legal Services
- And more!

You can connect with 211info in several ways:

- Dial "211" on your phone
- Search 211info.org
- Text your zip code to 898211

United Way of the Columbia-Willamette partners with 211info to ensure that families in our region can connect with resources to meet their basic needs and build stable lives.

## PLANNED GIVING – WILLS, TRUSTS AND ANNUITIES

By including United Way of the Columbia-Willamette in your estate plans, you make a powerful commitment to the future success of kids and families in our region. Planned giving can also help reduce your estate, gift, and current income taxes, or provide a steady source of income for you and your family.

For more information, please contact Teke Dillender at 503.226.9338 or via email at [TekeD@unitedway-pdx.org](mailto:TekeD@unitedway-pdx.org).

## STOCK AND SECURITIES

To make a gift of stocks or securities, please call 503.226.9344.

*Serving Clark, Clackamas, Multnomah and Washington counties*

**UNITED WAY OF THE COLUMBIA-WILLAMETTE**  
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Columbia-Willamette